



Global Recloser Market Research Report 2026

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The global Recloser market was valued at US\$ 1518 million in 2025 and is anticipated to reach US\$ 2030 million by 2032, at a CAGR of 4.3% from 2026 to 2032.

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Recloser competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A recloser is an automatic switching device used in power transmission and distribution networks. It can automatically reclose and restore power supply after a short-term fault (such as a branch touching a wire, lightning, etc.) without human intervention.

The recloser can be broken down into several segments, Hydraulic Control, Electronic Control, etc. There are two basic types of recloser control schemes: an integral hydraulic control or an electronic control located in a separate cabinet. Hydraulic recloser control is used in most single-phase reclosers and in three-phase recloser types 6H and V6H and is built as an integral part of the recloser. Electronic recloser controls are used in most three-phase reclosers and in the single-phase recloser types VXE, NOVA STS, and NOVA¹. Compared with the hydraulic control, electronic controls are more flexible, more easily customized and programmed, and many have advanced protection, metering, and automation functionality.

According to the Segmentation of types, all the market of Recloser can be divided as follows: The first main kind is Hydraulic Control, it hold a comparatively larger share in global market, which accounts for about 55%. Another main kind is Electronic Control, for many companies, Electronic Control is attractive because of the market consumption need in the future. The Electronic Control share the rest 45% market share. From the view of region, Asia-Pacific have a larger market share which account for 40%. North America and Europe hold a market share of 28% and 26%. The Recloser market consists of a well-established group of brand name

manufacturers and new entrants. The world leading players in the Recloser market are Eaton, Schneider Electric, ABB and so on. These Top 3 companies currently account for more than 41% of the total market share. The power infrastructure in many countries around the world has aged and is in urgent need of replacement. As a key automation device in the distribution system, reclosers are an important part of the upgrade and transformation of the power grid. Especially in the process of power system automation and smart grid development, the application of reclosers will be further expanded. New reclosers are designed with more emphasis on durability and high reliability, and can adapt to extreme environments and complex grid conditions. These devices use advanced materials and technologies to ensure normal operation under harsh climatic conditions. In the future, with the continuous promotion of smart grids, the demand for smart reclosers will further increase. Reclosers with automatic fault isolation, remote control and data acquisition capabilities will become an important part of the power system.

This report delivers a comprehensive overview of the global Recloser market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Recloser. The Recloser market size, estimates, and forecasts are provided in terms of shipments (K Units) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2021–2032.

The report segments the global Recloser market comprehensively. Regional market sizes by Type, by Application, , and by company are also provided. For deeper insight, the report profiles the competitive landscape, key competitors, and their respective market rankings, and discusses technological trends and new product developments.

This report will assist Recloser manufacturers, new entrants, and companies across the industry value chain with information on revenues, production, and average prices for the overall market and its sub-segments, by company, by Type, by Application, and by region.

Market Segmentation

By Company

Eaton
Schneider Electric
ABB
GE
Siemens
Schweitzer Engineering Laboratories
Noja Power
Entec
Tavrida Electric
G&W
Fanox
Chint Group
XJEC

Segment by Type

Hydraulic Control
Electronic Control

by Application

Substation
Power Distribution System
Line Interface
Others

Production by Region

North America
Europe
China
Japan
South Korea
Australia

Consumption by Region

North America
U.S.
Canada
Asia-Pacific
China
Japan

South Korea
China Taiwan
Southeast Asia
India
Australia
Rest of Asia
Europe
Germany
France
U.K.
Italy
Russia
Rest of Europe
Latin America, Middle East & Africa
Mexico
Brazil
Turkey
GCC Countries
Egypt

Chapter Outline

Chapter 1: Defines the scope of the report and presents an executive summary of market segments (by Type, by Application, , etc.), including the size of each segment and its future growth potential. It offers a high-level view of the current market and its likely evolution in the short, medium, and long term.

Chapter 2: Provides a detailed analysis of the competitive landscape for Recloser manufacturers, including prices, production, value-based market shares, latest development plans, and information on mergers and acquisitions.

Chapter 3: Examines Recloser production/output and value by region and country, providing a quantitative assessment of market size and growth potential for each region over the next six years.

Chapter 4: Analyzes Recloser consumption at the regional and country levels. It quantifies market size and growth potential for each region and its key countries, and outlines market development, outlook, addressable space, and national production.

Chapter 5: Analyzes market segments by Type, covering the size and growth potential of each segment to help readers identify “blue ocean” opportunities.

Chapter 6: Analyzes market segments by Application, covering the size and growth potential of each segment to help readers identify “blue ocean” opportunities in downstream markets.

Chapter 7: Profiles key players, detailing the fundamentals of major companies, including product production/output, value, price, gross margin, product portfolio/introductions, and recent developments.

Chapter 8: Reviews the industry value chain, including upstream and downstream segments.

Chapter 9: Discusses market dynamics and recent developments, including drivers, restraints, challenges and risks for manufacturers, U.S. Tariffs and relevant policy analysis.

Chapter 10: Summarizes the key findings and conclusions of the report.