



Global Laboratory Chillers Market Research Report 2026

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内容摘要

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The global Laboratory Chillers market was valued at US\$ 362 million in 2025 and is anticipated to reach US\$ 487 million by 2032, at a CAGR of 4.4% from 2026 to 2032.

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Laboratory Chillers competitive dynamics, regional economic interdependencies, and supply chain reconfigurations.

Chillers generate chilled water, which is used to provide air conditioning in buildings. All building generate a lot of unwanted heat, whether is be solar heat gain from the sun beating down on it or from the occupants inside and the equipment they use.

This report focuses on Chillier for laboratory.

Global Laboratory Chillers key players include Thermo Fisher Scientific, JULABO GmbH, Yamato Scientific, PolyScience, Peter Huber Kaltemaschinenbau, etc. Global top 5 manufacturers hold a share over 29%.

Asia-Pacific is the largest market, with a share about 41%, followed by Europe and North America, both have a share about 49 percent.

In terms of product, Water Cooled is the largest segment, with a share over 78%. And in terms of application, the largest application is Medical Pharmaceutical Lab.

This report delivers a comprehensive overview of the global Laboratory Chillers market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Laboratory Chillers. The Laboratory Chillers market size, estimates, and forecasts are provided in terms of shipments (Units) and revenue

(US\$ millions), with 2025 as the base year and historical and forecast data for 2021–2032.

The report segments the global Laboratory Chillers market comprehensively. Regional market sizes by Type, by Application, , and by company are also provided. For deeper insight, the report profiles the competitive landscape, key competitors, and their respective market rankings, and discusses technological trends and new product developments.

This report will assist Laboratory Chillers manufacturers, new entrants, and companies across the industry value chain with information on revenues, production, and average prices for the overall market and its sub-segments, by company, by Type, by Application, and by region.

Market Segmentation

By Company

Thermo Fisher Scientific
JULABO GmbH
Yamato Scientific
PolyScience
Peter Huber Kaltemaschinenbau
SP Industries, Inc
Cole-Parmer
VWR
LAUDA-Brinkmann
Zhengzhou Greatwall
BÜCHI Labortechnik AG
IKA group
Eyela
Haskris
Boyd Corporation
LNEYA
Tek-Temp Instruments
Filtrine
Grant Instruments
Termotek GmbH
Heidolph Instruments GmbH
ATC
Hanon Advanced Technology
Opti Temp

Segment by Type

Water Cooled Laboratory Chillers
Air Cooled Laboratory Chillers

by Application

Medical Pharmaceutical Lab
Commercial Lab
Research Lab

Production by Region

North America
Europe
China
Japan

Consumption by Region

North America
U.S.
Canada
Asia-Pacific
China
Japan
South Korea
China Taiwan
Southeast Asia
India
Australia
Rest of Asia
Europe

Germany
France
U.K.
Italy
Russia
Rest of Europe
Latin America, Middle East & Africa
Mexico
Brazil
Turkey
GCC Countries
Egypt

Chapter Outline

Chapter 1: Defines the scope of the report and presents an executive summary of market segments (by Type, by Application, , etc.), including the size of each segment and its future growth potential. It offers a high-level view of the current market and its likely evolution in the short, medium, and long term.

Chapter 2: Provides a detailed analysis of the competitive landscape for Laboratory Chillers manufacturers, including prices, production, value-based market shares, latest development plans, and information on mergers and acquisitions.

Chapter 3: Examines Laboratory Chillers production/output and value by region and country, providing a quantitative assessment of market size and growth potential for each region over the next six years.

Chapter 4: Analyzes Laboratory Chillers consumption at the regional and country levels. It quantifies market size and growth potential for each region and its key countries, and outlines market development, outlook, addressable space, and national production.

Chapter 5: Analyzes market segments by Type, covering the size and growth potential of each segment to help readers identify “blue ocean” opportunities.

Chapter 6: Analyzes market segments by Application, covering the size and growth potential of each segment to help readers identify “blue ocean” opportunities in downstream markets.

Chapter 7: Profiles key players, detailing the fundamentals of major companies, including product production/output, value, price, gross margin, product portfolio/introductions, and recent developments.

Chapter 8: Reviews the industry value chain, including upstream and downstream segments.

Chapter 9: Discusses market dynamics and recent developments, including drivers, restraints, challenges and risks for manufacturers, U.S. Tariffs and relevant policy analysis.

Chapter 10: Summarizes the key findings and conclusions of the report.