



Global Electromagnetic (EMI) Shielding Market Research Report 2026

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The global Electromagnetic (EMI) Shielding market was valued at US\$ 6671 million in 2025 and is anticipated to reach US\$ 8291 million by 2032, at a CAGR of 3.2% from 2026 to 2032.

Electromagnetic (EMI) Shielding refers to electronic materials used to meet the needs of reducing radiated interference in electromagnetic interference design.

The main global markets are mainly distributed in Asia-Pacific, North America and Europe. Especially Asia-Pacific, as the largest consumer market, has an unshakable position in this field, occupying 77% of the global market.

The consumption of Electromagnetic (EMI) Shielding has gradually expanded from being used in consumer electronics to being used in communications, national defense and aviation, and even penetrated into various industries such as medicine and agricultural construction. The global consumer electronics application segment has the highest penetration rate, accounting for 52% of the total Electromagnetic (EMI) Shielding demand. Henkel, Dow and Parker Chomerics are the top 3 players in the world, accounting for 10% of the overall Electromagnetic (EMI) Shielding market.

This report delivers a comprehensive overview of the global Electromagnetic (EMI) Shielding market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Electromagnetic (EMI) Shielding. The Electromagnetic (EMI) Shielding market size, estimates, and forecasts are provided in terms of revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2021–2032.

The report segments the global Electromagnetic (EMI) Shielding market comprehensively. Regional market sizes

by Type, by Application, , and by player are also provided. For deeper insight, the report profiles the competitive landscape, key competitors, and their respective market rankings, and discusses technological trends and new product developments.

This report will assist Electromagnetic (EMI) Shielding manufacturers, new entrants, and companies across the industry value chain with information on revenues, sales volume, and average prices for the overall market and its sub-segments, by company, by Type, by Application, and by region.

Market Segmentation

By Company

Henkel
Dow
Parker Chomerics
H.B. Fuller
3M
Laird Technologies
Shenzhen FRD Science & Technology Co., Ltd.
Heico
TATSUTA
TDK
Suzhou Anjie Technology Co., Ltd.
Guangzhou Fangbang Electronics Co., Ltd.
Panasonic
Tech-Etch
TOKIN Corporation
Vacuumschmelze
Shenzhen HFC Shielding Products Co., Ltd.

Segment by Type

Polymer EMI Shielding Materials
Metal EMI Shielding Material

Segment by Application

Consumer Electronics
Communication
Defense and Aviation
Others

By Region

North America
U.S.
Canada
Asia-Pacific
China
Japan
South Korea
Southeast Asia
India
Australia & New Zealand
Rest of Asia
Europe
Germany
France
U.K.
Italy
Ireland
Russia
Rest of Europe
Latin America
Mexico
Brazil
Argentina
Rest of Latin America
Middle East & Africa
Israel

United Arab Emirates (UAE)

Saudi Arabia

Rest of MEA

Chapter Outline

Chapter 1: Defines the scope of the report and presents an executive summary of market segments (by Type, by Application, , etc.), including the size of each segment and its future growth potential. It offers a high-level view of the current market and its likely evolution in the short, medium, and long term.

Chapter 2: Summarizes global and regional market size and outlines market dynamics and recent developments, including key drivers, restraints, challenges and risks for industry participants, and relevant policy analysis.

Chapter 3: Provides a detailed view of the competitive landscape for Electromagnetic (EMI) Shielding companies, covering revenue share, development plans, and mergers and acquisitions.

Chapter 4: Analyzes segments by Type, detailing the size and growth potential of each segment to help readers identify blue-ocean opportunities.

Chapter 5: Analyzes segments by Application, detailing the size and growth potential of each downstream segment to help readers identify blue-ocean opportunities.

Chapter 6–10: Regional deep dives (North America, Europe, Asia Pacific, Latin America, Middle East & Africa) broken down by country. Each chapter quantifies market size and growth potential by region and key countries, and outlines market development, outlook, addressable space, and capacity.

Chapter 11: Profiles key players, presenting essential information on leading companies, including product/service offerings, revenue, gross margin, product introductions/portfolios, recent developments, etc.

Chapter 12: Key findings and conclusions of the report.