



Global Contactless PoS Terminals Market Research Report 2026

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The global Contactless PoS Terminals market was valued at US\$ 5233 million in 2025 and is anticipated to reach US\$ 8282 million by 2032, at a CAGR of 7.2% from 2026 to 2032.

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Contactless PoS Terminals competitive dynamics, regional economic interdependencies, and supply chain reconfigurations.

In 2025, global Contactless PoS Terminals production reached approximately 80,500 k units, with an average global market price of around US\$ 65 per unit, and a gross profit margin of approximately 20%-40%. Contactless PoS Terminals are point-of-sale devices that accept payments via NFC tap-to-pay, enabling customers to pay with contactless cards, mobile wallets, and wearable devices. They integrate secure elements, EMV contactless kernels, and encryption to process transactions quickly and safely. Many models also support chip, magstripe, and QR-based wallets, while connecting to merchant systems for receipts, reporting, and settlement. By reducing checkout time and physical contact, they improve customer experience and support high-throughput environments such as retail, hospitality, transit, and field services. The industrial chain of Contactless PoS Terminals includes upstream NFC controllers, secure elements, card-reader modules, processors, memory, displays, touch panels, batteries, printers, antennas, communication modules, housings, and power components. Midstream work covers terminal design, assembly, firmware, payment application integration, EMV/contactless compliance testing, quality control, and device management software. Downstream users include retail and restaurant merchants, transport operators, service providers, and acquiring ecosystems that deploy terminals at scale. Supporting services include onboarding, remote updates, cybersecurity maintenance,

repairs, and lifecycle replacement.

The contactless PoS terminal market is expanding as tap-to-pay becomes a standard payment behavior across retail and services. Adoption is driven by faster checkout, improved hygiene preferences, and growing usage of mobile wallets and contactless cards. Merchants increasingly prefer smart terminals that combine NFC with chip/QR acceptance, reliable connectivity, and remote device management to reduce operational friction. Upgrade cycles are accelerated by compliance requirements, software security updates, and the need for better fraud controls such as tokenization and risk monitoring. Competition is intensifying as hardware commoditizes, pushing suppliers to differentiate through bundled acquiring, software subscriptions, analytics, and vertical features for restaurants, convenience retail, and mobility. Overall growth should remain strong as contactless penetration rises in emerging markets and more small merchants digitize payments.

This report delivers a comprehensive overview of the global Contactless PoS Terminals market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Contactless PoS Terminals. The Contactless PoS Terminals market size, estimates, and forecasts are provided in terms of output/shipments (K Units) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2021–2032.

The report segments the global Contactless PoS Terminals market comprehensively. Regional market sizes by Type, by Application, by Convenience, and by company are also provided. For deeper insight, the report profiles the competitive landscape, key competitors, and their respective market rankings, and discusses technological trends and new product developments.

This report will assist Contactless PoS Terminals manufacturers, new entrants, and companies across the industry value chain with information on revenues, production, and average prices for the overall market and its sub-segments, by company, by Type, by Application, and by region.

Market Segmentation

By Company

Verifone
Newland NPT
Ingenico (Worldline)
PAX Technology
BBPOS
Centerm
NCR Voyix
New POS Technology
Posiflex Technology
Shenzhen Xinguodu Technology
Beijing Shenzhou Anfu Technology
Wuhan Tianyu Information
MoreFun Electronic Technology
SZTZ
Bitel
Datecs
Miura Systems
ADVANTECH-AURES
PayCore
Square
Touch Dynamic

Segment by Type

Smart PoS Terminals
Non-smart PoS Terminals

Segment by Convenience

Desktop Type
Mobile Type

Segment by System

Tablet-based POS Systems
Cloud-based POS Systems
Others

by Application

Supermarkets and Hypermarkets
Retail
Hospitality

Others
Production by Region
North America
Europe
China
Japan
Consumption by Region
North America
U.S.
Canada
Asia-Pacific
China
Japan
South Korea
China Taiwan
Southeast Asia
India
Australia
Rest of Asia
Europe
Germany
France
U.K.
Italy
Russia
Rest of Europe
Latin America, Middle East & Africa
Mexico
Brazil
Turkey
GCC Countries
Egypt

Chapter Outline

Chapter 1: Defines the scope of the report and presents an executive summary of market segments (by Type, by Application, by Convenience, etc.), including the size of each segment and its future growth potential. It offers a high-level view of the current market and its likely evolution in the short, medium, and long term.

Chapter 2: Provides a detailed analysis of the competitive landscape for Contactless PoS Terminals manufacturers, including prices, production, value-based market shares, latest development plans, and information on mergers and acquisitions.

Chapter 3: Examines Contactless PoS Terminals production/output and value by region and country, providing a quantitative assessment of market size and growth potential for each region over the next six years.

Chapter 4: Analyzes Contactless PoS Terminals consumption at the regional and country levels. It quantifies market size and growth potential for each region and its key countries, and outlines market development, outlook, addressable space, and national production.

Chapter 5: Analyzes market segments by Type, covering the size and growth potential of each segment to help readers identify “blue ocean” opportunities.

Chapter 6: Analyzes market segments by Application, covering the size and growth potential of each segment to help readers identify “blue ocean” opportunities in downstream markets.

Chapter 7: Profiles key players, detailing the fundamentals of major companies, including product production/output, value, price, gross margin, product portfolio/introductions, and recent developments.

Chapter 8: Reviews the industry value chain, including upstream and downstream segments.

Chapter 9: Discusses market dynamics and recent developments, including drivers, restraints, challenges and risks for manufacturers, U.S. Tariffs and relevant policy analysis.

Chapter 10: Summarizes the key findings and conclusions of the report.