



Global Continuous Miner Market Research Report 2026

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The global Continuous Miner market was valued at US\$ 504 million in 2025 and is anticipated to reach US\$ 746 million by 2032, at a CAGR of 5.3% from 2026 to 2032.

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Continuous Miner competitive dynamics, regional economic interdependencies, and supply chain reconfigurations.

A continuous miner is a coal mining equipment used in underground coal mines for mechanized continuous mining operations, primarily in room-and-pillar mining. This equipment cuts the coal seam using a cutting head equipped with a rotating cutting drum at the front, while a loading mechanism continuously collects and transports the coal to subsequent transport equipment, such as scraper conveyors or shuttle cars. Continuous miners eliminate the need for blasting operations, enabling integrated continuous operation of "cutting-loading-transportation," improving mining efficiency, reducing labor intensity, and enhancing operational safety. Its key systems include a cutting system, a tracked system, a hydraulic system, an electrical control system, and dust suppression devices, and it is widely used for the efficient mining of medium-thick and thicker coal seams. Currently, major global manufacturers include Komatsu, Sandvik, Eickhoff, Shanxi Tiandi Coal Mining Equipment Co., Ltd., Xi'an Coal Mining Machinery, and XCMG Group. In 2025, the top five manufacturers accounted for over 87.83% of the market share, and industry competition is expected to intensify in the coming years, especially in the Chinese market.

Entering 2026, the Continuous Miner industry has officially transitioned from traditional machinery manufacturing to a new era of intelligent equipment integrating hardware and software. Driven by global energy

security demands and the coal industry's focus on "upgrading existing capacity," Continuous Miners are not only the core driving force for rapid underground tunneling and shortwall mining in coal mines, but have also evolved into intelligent terminals with autonomous decision-making capabilities. The current industry logic is no longer simply about capacity expansion, but rather stems from the structural dividends brought about by intelligent replacement, electrification iteration, and the widespread adoption of integrated tunneling and anchoring processes.

In terms of global market distribution and applications, North America, Europe, China, Australia, and South Africa remain the core regions with the strongest demand for continuous mining machines. Domestically, the four provinces and regions of Shanxi, Shaanxi, Inner Mongolia, and Xinjiang account for the vast majority of demand. Among them, Xinjiang, due to its large-scale conversion from open-pit to underground mining and the concentrated commissioning of newly built intelligent mines with a capacity of tens of millions of tons, has become the most active market for incremental equipment. Meanwhile, the Shanxi-Shaanxi-Inner Mongolia region exhibits a strong characteristic of "intelligent replacement of existing equipment." In terms of application, continuous miners are rapidly transforming from traditional room-and-pillar mining to "integrated tunneling, anchoring, and hauling" methods, effectively alleviating the industry's persistent problem of imbalanced mining and excavation, and gradually penetrating into non-coal mining sectors such as potash and phosphate mines.

Regarding core technology trends, all-electric drive and autonomous operation have become the watershed in industry competition. Modern continuous mining machines are generally beginning to integrate high-precision inertial navigation, lidar, and 5G-Advanced communication protocols to achieve autonomous path planning in complex underground environments. Simultaneously, in response to the implementation of dual-carbon goals, pure electric continuous mining machines and their supporting shuttle systems are rapidly penetrating the market. This not only significantly reduces the energy consumption pressure on mine ventilation systems but also aligns with the low-carbon orientation of global green mines. In addition, the business model is shifting from "outright purchase of the whole machine" to "full life cycle maintenance" or "billing by ton". Leading companies are using digital twin platforms to provide equipment management services to ensure the continuous and stable production efficiency.

This report delivers a comprehensive overview of the global Continuous Miner market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Continuous Miner. The Continuous Miner market size, estimates, and forecasts are provided in terms of output/shipments (Units) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2021–2032.

The report segments the global Continuous Miner market comprehensively. Regional market sizes by Type, by Application, by Automation Level, and by company are also provided. For deeper insight, the report profiles the competitive landscape, key competitors, and their respective market rankings, and discusses technological trends and new product developments.

This report will assist Continuous Miner manufacturers, new entrants, and companies across the industry value chain with information on revenues, production, and average prices for the overall market and its sub-segments, by company, by Type, by Application, and by region.

Market Segmentation

By Company

- Komatsu
- Sandvik
- Eickhoff
- Shanxi Tiandi Coal Mining Machinery
- Xi'an Coal Mining Machinery
- XCMG Group

Segment by Type

- Low Power
- Medium Power
- High Power

Segment by Automation Level

- Manual/Conventional Continuous Miner
- Remote-Control Continuous Miner
- Autonomous/Smart Continuous Miner

Segment by Drive Type

- Electric Drive Continuous Miner
- Hydraulic Drive Continuous Miner
- Electro-Hydraulic Continuous Miner

by Application

Coal Mining
Soft Rock Mining
Production by Region
North America
Europe
China
Consumption by Region

North America
U.S.
Canada
Asia-Pacific
China
Japan
South Korea
China Taiwan
Southeast Asia
India
Australia
Rest of Asia
Europe
Germany
France
U.K.
Italy
Russia
Rest of Europe
Latin America, Middle East & Africa
Mexico
Brazil
Turkey
GCC Countries
Egypt

Chapter Outline

Chapter 1: Defines the scope of the report and presents an executive summary of market segments (by Type, by Application, by Automation Level, etc.), including the size of each segment and its future growth potential. It offers a high-level view of the current market and its likely evolution in the short, medium, and long term.

Chapter 2: Provides a detailed analysis of the competitive landscape for Continuous Miner manufacturers, including prices, production, value-based market shares, latest development plans, and information on mergers and acquisitions.

Chapter 3: Examines Continuous Miner production/output and value by region and country, providing a quantitative assessment of market size and growth potential for each region over the next six years.

Chapter 4: Analyzes Continuous Miner consumption at the regional and country levels. It quantifies market size and growth potential for each region and its key countries, and outlines market development, outlook, addressable space, and national production.

Chapter 5: Analyzes market segments by Type, covering the size and growth potential of each segment to help readers identify “blue ocean” opportunities.

Chapter 6: Analyzes market segments by Application, covering the size and growth potential of each segment to help readers identify “blue ocean” opportunities in downstream markets.

Chapter 7: Profiles key players, detailing the fundamentals of major companies, including product production/output, value, price, gross margin, product portfolio/introductions, and recent developments.

Chapter 8: Reviews the industry value chain, including upstream and downstream segments.

Chapter 9: Discusses market dynamics and recent developments, including drivers, restraints, challenges and risks for manufacturers, U.S. Tariffs and relevant policy analysis.

Chapter 10: Summarizes the key findings and conclusions of the report.